FINASTRA

Finastra Strategic System Review

Become a high-performing bank

A structured way to simplify your ecosystem, optimize platform and focus investment on the changes that matter

INNOVATING
FINANCE
TOGETHER

Getting more value from your technology investment

Banks face growing pressure to create capacity for transformation without increasing technology spending. But as platforms evolve, complexity can make it harder to understand what creates value and what adds cost and effort.

Technology creates value

Technology remains fundamental to how banks operate and grow. More than half of financial services organizations surveyed said that over 40% of the value they realize from digital technology comes from foundational and core technology platforms[1]. Therefore, getting more from these existing investments matters.

Complexity builds over time

Banking platforms are constantly evolving. As requirements change, new functionality, configurations, integrations and customizations are introduced, while manual workarounds and underused capabilities can remain. 43% of financial services technology leaders say the cost of fixing technical debt prevents investment in new technology programmes.[1]

Existing capabilities can be underused

Standard functionality and licensed capabilities may remain underutilized while manual processes, workarounds and bespoke solutions continue. Without a holistic view of the environment, it can be difficult to see where existing technology could work harder.

Best-performing banks can achieve 50% more technology capacity than average banks for the same budget[2], showing the opportunity to get more from existing technology and resources.

With investment and capacity under pressure, banks need to understand where existing technology can deliver more value, and where further investment will have the greatest impact.

A clearer way forward

Finastra Strategic System Review brings together insight across the platform, processes, operations and technology to identify where value can be unlocked by simplifying and standardizing processes. It provides an evidence-led path towards a more optimized technology ecosystem.

43%

say fixing technical debt prevents investment in new technology programmes.[1]

40%+

of digital technology value comes from foundational and core platforms for over half of respondents.[1]

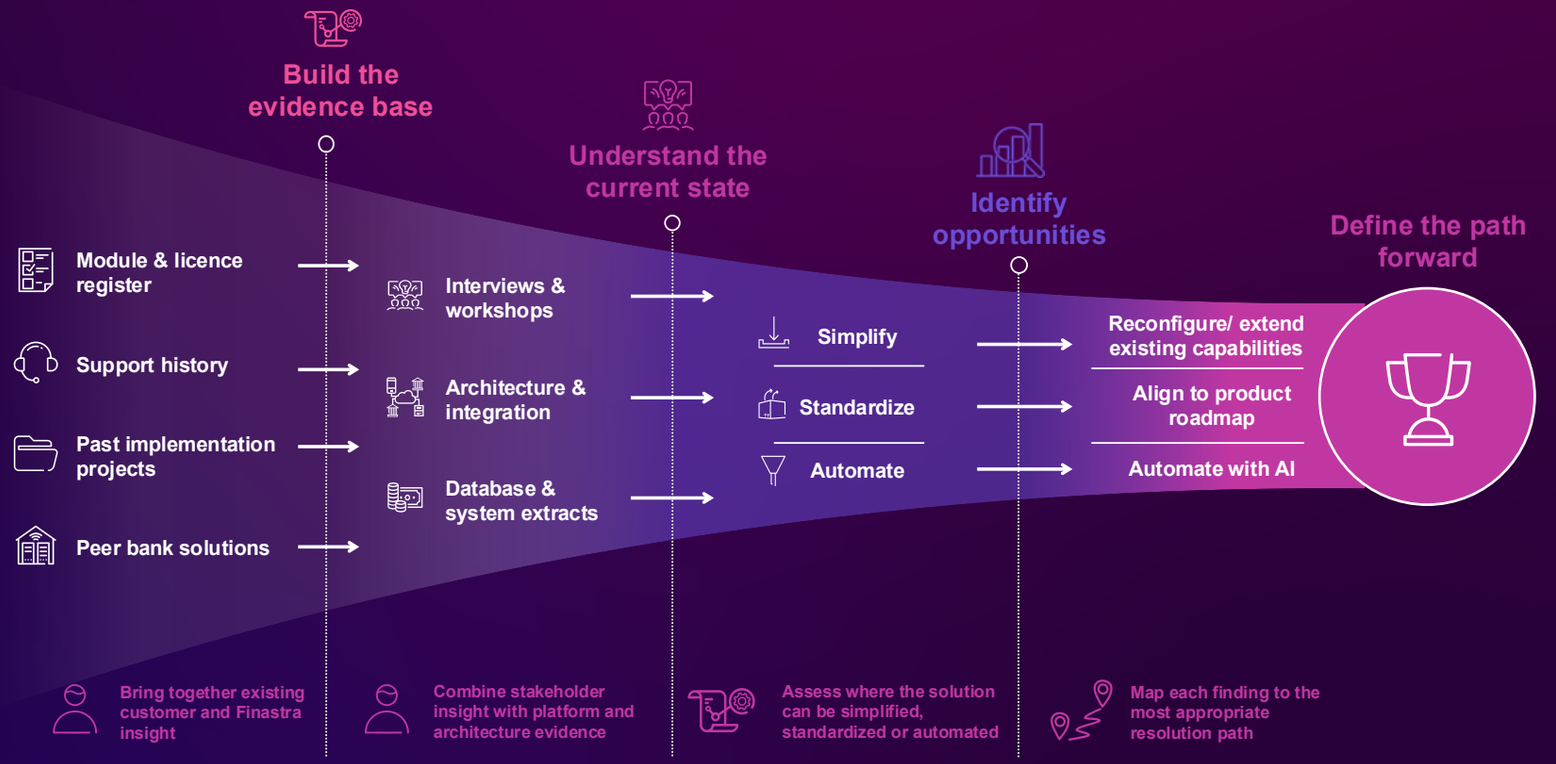
50%

more technology capacity can be achieved by best-performing banks for the same budget.[2]

1. McKinsey How banks can supercharge technology speed and productivity
2. KPMG Global Tech Report 2026, survey of 760 financial services technology leaders

Make informed choices about what comes next

Strategic System Review brings together evidence from across your environment and applies the lenses of simplification, standardization and automation. This helps identify the right path forward, from making better use of existing functionality and reconfiguration to aligning with the product roadmap or applying AI where it adds value.



Choose the right level of review

Strategic System Review can be tailored to your priorities, from a focused assessment of your current environment to a deeper review that builds a practical path towards optimization and transformation.

Analyze

Understand where you are today
A focused review of your current environment using available system information, stakeholder input and Finastra expertise to identify improvement opportunities and benchmark against relevant peer approaches.

Best suited for:
Banks looking for a clear view of where they can optimize their existing landscape and where to focus next.

Improve

Turn insight into a prioritized plan
A more detailed assessment that builds on the initial analysis to define improvement opportunities, indicative sizing, dependencies and ownership, resulting in a prioritized backlog for change.

Best suited for:
Banks ready to move from identifying opportunities to establishing a structured improvement plan.

Transform

Build the path to modernization
A deeper review across the environment, including architecture, integrations, processes and controls, with greater focus on automation and AI opportunities and practical proof points.

Best suited for:
Banks considering broader modernization and looking to validate where transformation and new capabilities can deliver value.

Finastra combines insight into your environment with product expertise and broader market experience to help you understand where you stand, what to change and where to invest next.

Click the colored icon blocks to learn more

Get a 360° view

Know where you stand

Get more from what you have

Simplify with purpose

Find the automation opportunity

Align priorities and roadmaps

Value-added services for every stage of your journey

Complement Strategic System Review with value-added services designed to improve platform stability, accelerate adoption, reduce operational risk and support long-term modernization goals.

Align technology investments with business priorities and modernization goals

Customer Strategic Architect

Build product expertise through role-based learning and enablement

Academy.AI

Protect business continuity with proactive support and expert guidance

Premium Support Services

Modernize with greater release confidence

Regression Testing Services

INNOVATING FINANCE TOGETHER

Finastra partners with customers to deliver reliable and secure mission-critical financial services software shaped by their needs and driven by innovation.

Contact us

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