

FINASTRA



Lending

Finastra Corporate Channels

Corporate Digital Banking Platform

Deliver a unified and consistent experience that delights customers, with the industry-leading channel solution

INNOVATING
FINANCE
TOGETHER



36%

*of businesses say ease and speed of onboarding influence which financial institution they choose.**

The next generation of corporate banking

Digital transformation in corporate business demands a deeply connected digital banking experience

Corporate clients now expect fast, intuitive and fully connected digital banking experiences, and banks are under pressure to keep up. Modernizing the digital banking portal has become essential - not only to improve efficiency, but to strengthen client relationships and stay competitive in a rapidly shifting market.

Client expectations are rising

Business users now want simple, intuitive digital experiences, similar to what they use as consumers. Banks that rely on outdated interfaces or disconnected workflows risk losing clients to institutions with cleaner, more modern digital journeys.

Fast onboarding is becoming a differentiator

36% of businesses say ease and speed of onboarding influence which financial institution they choose.* Slow, manual onboarding creates friction and can lead clients to look elsewhere.

Legacy systems limit performance and reliability

Many commercial banking services still sit on old technology that slows processes, increases errors, and makes it harder to deliver a consistent digital experience. Modern portals help improve speed, accuracy and service quality.

Modernization works best when it's continuous

Rather than waiting for major, multi-year transformations, banks are increasingly adopting smaller, frequent upgrades. This approach reduces risk, cuts costs and brings new value to clients faster.

Clean data enables better digital experiences

AI, automation and personalization depend on accurate data and connected systems. A modern digital portal is often the foundation needed to unlock these capabilities and improve user journeys.

ERP and API connectivity are now essential

Companies increasingly want their banking activities integrated directly into their ERP or treasury systems. 88% of midsize and large corporates* say ERP-connected banking is important. Strong APIs and real-time connectivity help banks stay central to the client's financial operations.

Regulatory changes demand flexibility

Standards like ISO 20022 continue to evolve. Banks with rigid, legacy platforms face repeated and costly adjustments, while modern systems can adapt more efficiently and consistently.

* Datos top trends in commercial banking & payments, 2026: The dual mandate for foundation and forward

Finastra Corporate Channels

A modern, connected, and intelligent experience designed to simplify corporate banking



Personalization

Corporate Channels puts personalization at the center of the experience, allowing users to tailor dashboards, layouts, and views to fit their daily workflows. By giving each user control over how information is displayed, the platform helps streamline tasks and supports a more efficient, focused way of working.



Contextual intelligence

Context-aware design ensures users receive the right information at the right time. Whether reviewing transactions or approving payments, the platform provides clear prompts, guidance and next steps making it easier to navigate complex processes and reducing errors.



Omnichannel digital experience

Corporate Channels offers a seamless experience across web and mobile, supported by a unified design and shared entitlements. With the new mobile app, users can access real-time data, monitor activity and complete key actions on the go, ensuring uninterrupted workflow across devices.



Ease of use

The platform is designed to remove friction through a clean, intuitive interface and simplified, modern workflows. Features such as predictive search, smart field completion and consistent navigation patterns help users complete tasks quickly and confidently, reducing the learning curve and boosting productivity.



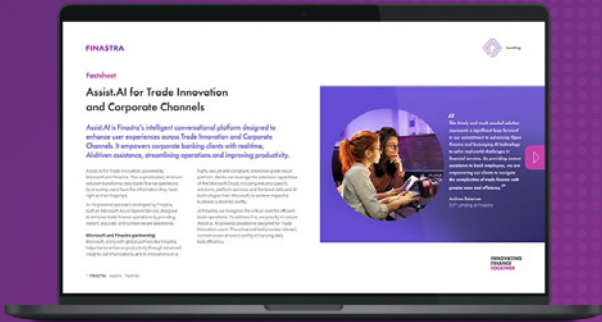
Engaging & insightful dashboards

Dashboards transform data into meaningful, easy to understand insights. Real-time status updates, interactive components, and visual summaries give corporates better visibility into their finances and operations, helping them make decisions with speed and clarity.



Embedded Gen AI

Assist.AI brings intelligent support directly into the platform. Through conversational guidance and smart suggestions, it helps users complete tasks faster and with fewer manual steps.



Learn more about our AI-powered assistant that simplifies workflows, accelerates decisions, and enhances user experience

Finastra Corporate Channels

A feature-rich digital platform that combines the power of enhanced user experience with our open API-driven strategy, enabling banks to benefit from an ecosystem of innovative fintech solutions

Omnichannel



Browser



Mobile



File Services



ERP



Swift



GenAI Assistant



APIs

Business Services



Trade finance

Documentary credit
Documentary collections
Guarantees
Bill financing



Lending

Loan drawdown
Loan increase
Loan rollover
Principal pre-payment
Facility & loan enquiries



Cash

Balances & statements
Payments
Bulk services
Term deposit

Common services



Dashboard



Authorization
matrix



Admin self-
service



Report designer



Document
upload



Alerts



Secure email



News feed

Software Development Kit for extensibility across UI, business & common services



Watch it in action

A stronger digital foundation for corporate banking

Corporate Channels delivers a unified, modern platform that helps banks strengthen client relationships, streamline operations, and scale confidently. By bringing together security, flexibility, and intelligent design, it empowers banks to deliver high-quality digital experiences across every corporate banking journey



Enhance security and control

Strengthen governance with centralized entitlements, role-based access, strong authentication, and full audit visibility. Real-time alerts and consistent oversight reduce exposure and reinforce compliance.



Reduce operational risk

Minimize errors and manual work through standardized workflows, maker-checker controls, and automated transaction routing. Consistent processes and clean data flows improve accuracy across high-value corporate transactions.



Gain richer insights

Turn complex financial activity into clear, actionable intelligence with customizable dashboards and flexible reporting.



Deliver tailored experiences

Provide personalized, configurable dashboards and workflows that adapt to each client's structure and needs. This flexibility improves user satisfaction and speeds up adoption across diverse corporate teams.



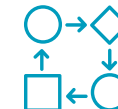
Integrate seamlessly across systems

Connect effortlessly with core banking, back-office systems, third-party applications, and corporate ERPs through open APIs. Seamless integration supports straight-through processing and improves data accuracy.



Automate and streamline workflow

Accelerate complex processes with automated routing, role-based controls, and built-in approvals. Reduced manual effort improves productivity for both banks and corporate clients.



Scale with confidence

Build on a modular, open architecture designed for continuous improvement. Banks can evolve quickly with changing customer expectations, regulatory updates, and innovation cycles without major disruption.

Corporate Channels: Mobile App

Empowering corporate banking users with secure, on-the-go access to trade and cash services

Features

A native mobile app designed for corporate treasurers, offering secure, multilingual access to trade and cash functionalities across iOS and Android platforms.



Smarter access & security

Registration with 2FA, MPIN management, OTP via SMS, and mobile audit trail.



Comprehensive functionality

Account summaries, transaction approvals, inquiries, notifications, and communication tools.



Personalized experience

Customizable dashboards, multilingual support, and synced user preferences from the web portal.



Omnichannel consistency

Shared entitlements, workflows, and data models across web and mobile platforms.



Watch it in action

Benefits



Quick access to key account actions



Stay informed with real-time updates

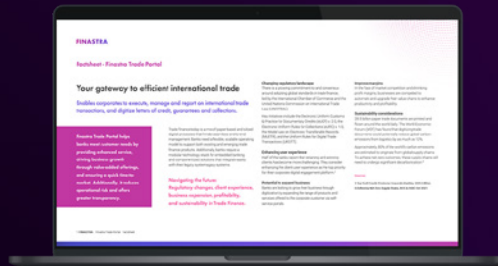


Tailor to user preference and roles



Enhanced security for peace of mind

Purpose-built solutions for every corporate need

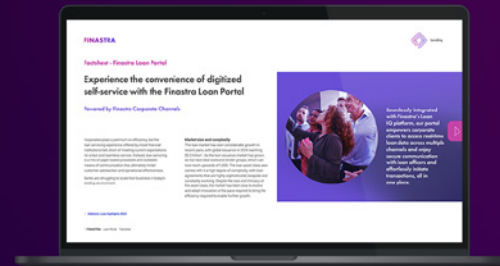


Trade Portal

Digitize and manage trade finance with clarity and control.

Initiate, track and manage trade transactions through a streamlined digital experience designed for complex trade workflows.

[Explore the Trade Portal](#)



Loan Portal

Enable real-time borrower self-service across the loan lifecycle.

Give corporates online access to loan drawdowns, repayments, and amendments with straight-through integration to loan servicing.

[Explore the Loan Portal](#)



Cash Portal

Centralize payments, liquidity, and reporting in one digital view.

Help corporates manage accounts, initiate payments, and gain real-time visibility into cash positions and activity.

[Explore the Cash Portal](#)



Assist.AI

Experience effortless transaction management with our co-pilot.

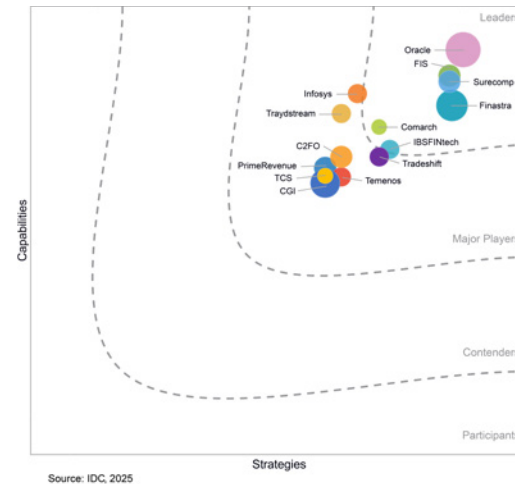
Assist.AI delivers conversational support and provides real-time insights for corporate banking users.

[Explore the Assist.AI](#)

IDC MarketScape: Worldwide AI-Enabled Embedded Trade Financing Applications 2025–2026 Vendor Assessment

Finastra identified as a Leader

The IDC MarketScape excerpt highlights why Finastra has been named a Leader in the 2025–2026 assessment of AI-enabled embedded trade financing applications. The report recognizes Finastra for its comprehensive trade finance functionality, robust API and cloud integration capabilities, and ability to deliver efficiency and customization at scale. Positioned as a Leader, Finastra stands out for empowering global banks with flexible, scalable solutions that support digitization, automation, and future-ready integration across diverse markets.



IDC MarketScape: Worldwide AI-Enabled Embedded Trade Financing Applications 2025–2026 Vendor Assessment

Award-winning solutions

The Digital Banker Award

Finastra has been recognized alongside Commercial Bank of Dubai at The Digital Banker's Middle East & Africa Innovation Awards 2026 for a leading trade finance platform initiative.



OUTSTANDING USE OF TECHNOLOGY IN
TRADE FINANCE BY A BANK AND VENDOR

Best-in-Class Trade Finance Platform

Finastra has been recognized as the Best-in-Class Trade Finance Platform for our partnership with Maybank at the IBSi Global FinTech Innovation Awards 2025.



Everest Group Banking CXOP PEAK Matrix® 2025

Finastra Corporate Channels named 'Leader'



Global Finance - Best Trade Finance Providers, 2025

Recognized as the Best Trade Finance Provider (Non-Bank)



Euromoney Transaction Banking Awards 2025

The world's best software provider for Trade Finance.



[Visit our awards page for more details](#)

INNOVATING FINANCE TOGETHER

Finastra partners with customers to deliver reliable and secure mission-critical financial services software shaped by their needs and driven by innovation.

Contact us

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