Factsheet

Keep your lending process connected from application through closing

Mortgagebot offers integrations across the mortgage lifecycle to help lenders build a more connected and adaptable origination process.

Mortgage origination depends on a range of specialized services. From credit and verification to appraisal, title, underwriting, document management, and closing, lenders rely on multiple providers to support the lending process. As lending organizations balance efficiency, compliance, borrower expectations, and growth initiatives, the ability to bring these activities together effectively becomes increasingly important.

Mortgagebot helps bring these services into the lending workflow, reducing the operational complexity that can arise when critical activities span multiple systems and providers.
By integrating the services used throughout origination, Mortgagebot helps lenders streamline processes, improve efficiency, and extend capabilities without introducing unnecessary operational friction. This approach gives financial institutions the flexibility to incorporate new services and functionality over time while continuing to support the needs of lending teams and borrowers.

The flexibility to support your lending strategy

Support the services you rely on
Work with the providers and technologies used throughout mortgage origination while maintaining a connected lending process.

Improve process continuity
Keep data, documents, and workflows connected from application through closing.

Adapt as your business evolves
Add capabilities and support new workflows as requirements change.

Mortgagebot supports the services used throughout origination while helping maintain continuity from application through closing. As business needs evolve, lenders can continue extending capabilities while maintaining a consistent lending experience.

INNOVATING
FINANCE
TOGETHER

Finastra Mortgagebot integrations are helping banks and credit unions to:

- Reduce manual workflows
- Improve access to lending data
- Increase loan officer efficiency
- Shorten lending cycle times
- Support compliance requirements
- Streamline document collection and management
- Improve operational visibility
- Enhance borrower experiences

100+ integrations across the mortgage lifecycle

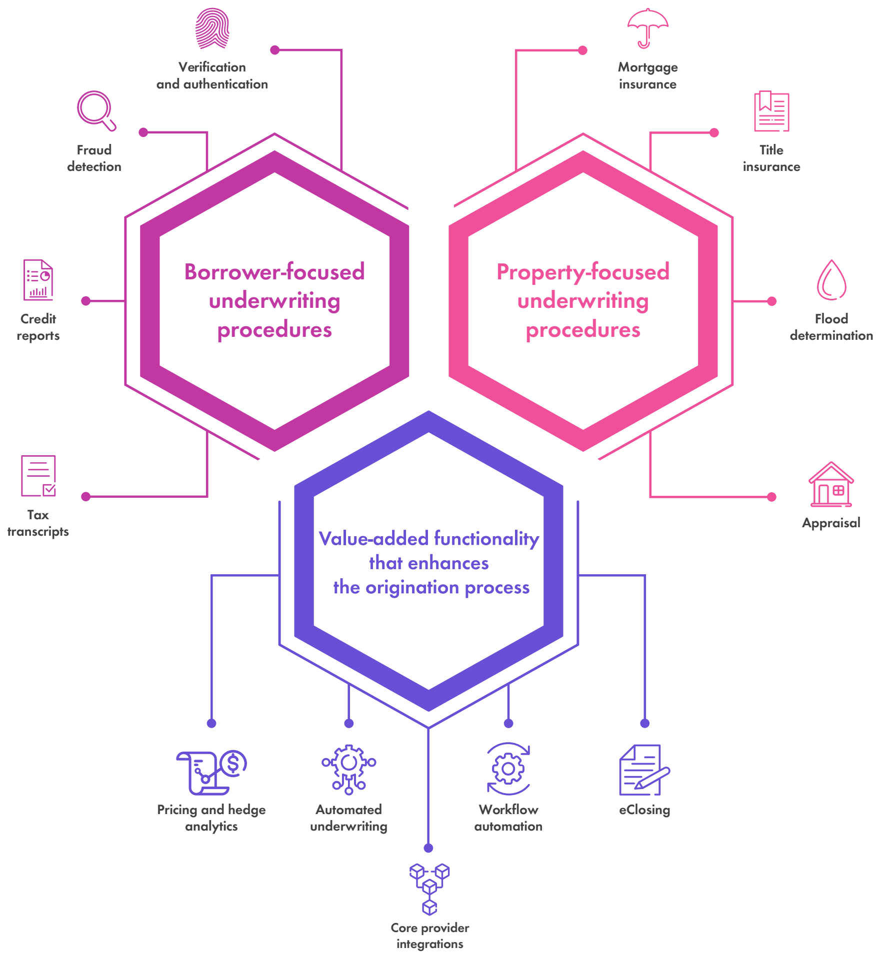
Credit Reporting | Verification | Flood | Fraud | Appraisal | Title | Mortgage Insurance | Automated Underwriting | Document Management | eClosing

Integrations that evolve with your lending strategy

Whether the goal is improving efficiency, meeting compliance requirements, or enhancing the borrower experience, Mortgagebot helps incorporate the specialized services used throughout origination while maintaining a connected lending process.

Mortgagebot offers integrations with the technologies and services used across borrower onboarding, underwriting, compliance, document management, property evaluation, and closing.

From established functions such as credit reporting and appraisal management to newer capabilities like automated income and employment verification, Mortgagebot helps lenders support evolving requirements without disrupting the broader origination process.



A foundation for better lending outcomes

Mortgagebot integrations help bring critical services into a connected origination process, improving efficiency, consistency, and visibility across the lending lifecycle.

Together with Mortgagebot's native functionality and low-code/no-code flexibility, lenders can respond to changing business needs while delivering a more streamlined experience for teams and borrowers alike.

Contact us

North American Headquarters
744 Primera Boulevard
Suite 2000
Lake Mary, FL 32746
United States
T: +1 800 989 9009

ID-89659 / 0726

FINASTRA