

## Factsheet – MortgagebotLOS

# Reach your maximum business potential with a low code, dynamic LOS

MortgagebotLOS – part of the end-to-end Mortgagebot lending platform from Finastra – is an all-in-one secure loan origination system that supports retail, wholesale and correspondent mortgage lending.

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*The best-in-class technology positions you to enhance your lending profitability by helping you boost efficiency throughout your origination processes, reduce costs, enhance service, streamline compliance and close more loans quicker.*

Mortgagebot LOS provides unique features to make it a user-friendly, web-native solution for you to streamline all origination processes, access information anytime/anywhere, increase loan production and reduce operating costs.

### Origination through closing

Tap into robust features such as user-defined groups for processors, underwriters and closers; rely on automated email notifications to alert your staff of the various stages of each loan; and access the real-time pipeline view to easily search for loans and quickly access the 1003, credit reports, automated underwriting findings, lock confirmation, loan status and underwriting approval and conditions.

Maximize convenience with post-closing functions including funding, collateral tracking, shipping, insuring and guaranteeing, trades (pair off and allocation), interim servicing and accounting.

### Secondary marketing

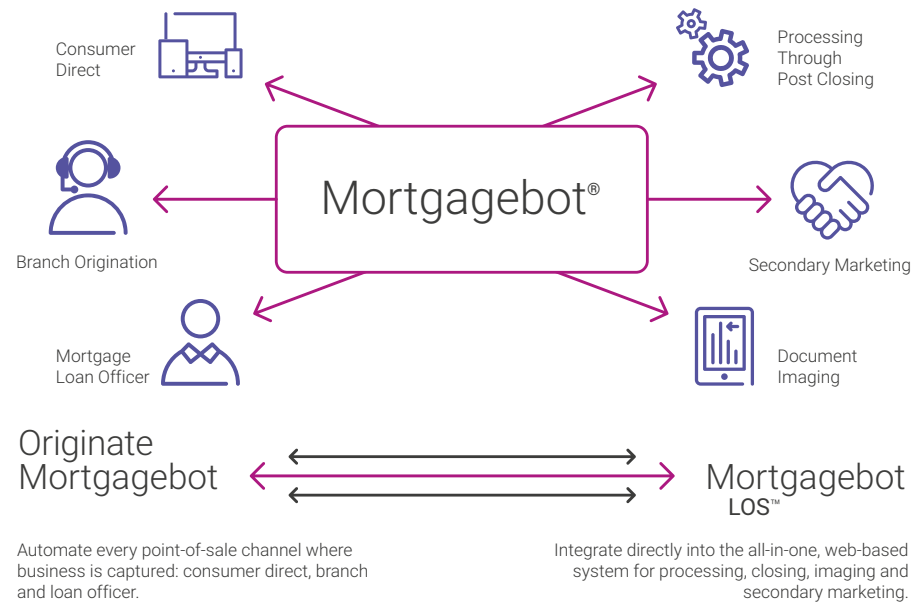
Enter information and immediately receive a list of qualified and disqualified products, including specific reasons for disqualification. Receive, manage, store, retrieve and deliver loan files and electronic documents in a completely paperless environment.

### Maximize your investment

MortgagebotLOS is part of the comprehensive Mortgagebot lending platform. The best-in-class technology enhances your lending profitability by boosting efficiency throughout your origination processes, reducing costs, enhancing service, streamlining compliance, and closing more loans – faster.

And when combined with Originate Mortgagebot to automate every point-of-sale channel where business is captured, it offers a unique solution to streamline your entire lending operation.

## MortgagebotLOS is an all-in-one, secure loan origination system that supports retail, wholesale and correspondent mortgage lending



### Benefits

- Streamline processing requirements and reduce costs with scalable solution.
- Seamlessly integrate to partner services such as credit reporting, flood zone determination, income verification, and more.
- Stay on top of regulations and compliance requirements.
- Gain a competitive edge in an aggressive lending industry.
- Increase efficiency, service and savings with paperless document management.

### The solution for all of your lending technology needs

- **Dynamic.** Originate Mortgagebot personalizes the application "path" based on borrower-specific information, loan type and more. MortgagebotLOS is configurable by user type, institution and products, and offers a built-in workflow to streamline all processing requirements.
- **Accurate.** Correctly handles all product, fee and pricing details and ensures that when applications are submitted via the consumer direct channel, only completed applications are accepted, minimizing wasted time and resources.

- **Integrated.** Completed applications can flow directly from Originate Mortgagebot into MortgagebotLOS for processing, closing, imaging and secondary marketing or into third-party loan origination systems.
- **Connected.** Links directly to automated underwriting systems, credit-reporting solutions, fraud-detection products, flood zone determination, MI, appraisal, compliance check and loan documents.
- **Compliant.** Aggressively maintained and enhanced to ensure the platform complies with all regulatory changes.
- **Secure.** Protects sensitive borrower information with redundant back-up systems, multi-level data security and rigorous independent audits.
- **Reliable.** Supported by our dedicated team of professionals with rich technical knowledge and extensive lending experience to deliver a rapid, proven implementation along with outstanding service.

### About Mortgagebot from Finastra

More than 1,400 clients nationwide are using the robust, scalable, easy-to-use Mortgagebot platform for automating loan applications, pricing, approvals, disclosures as well as processing, closing, imaging and secondary marketing.

### About Finastra

Finastra is a global provider of financial software applications and marketplaces, and launched the leading open platform for innovation, FusionFabric.cloud, in 2017. It serves institutions of all sizes, providing award-winning solutions and services across Lending, Payments, Treasury & Capital Markets and Universal Banking (digital, retail and commercial banking) for banks to support direct banking relationships and grow through indirect channels, such as embedded finance and Banking as a Service. Its pioneering approach and commitment to open finance and collaboration is why it is trusted by ~8,600 institutions, including 90 of the world's top 100 banks. For more information, [finastra.com](https://finastra.com)

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