



Finastra Optimize

Maximize value from Finastra solutions

Optimize for long-term success



Overview

Finastra Optimize

With decades of experience in the banking industry, Finastra has a deep understanding of your business and technical requirements. No one knows more about supporting Finastra applications in banks around the world. Finastra Optimize ensures you get the most from your investment in Finastra Solutions.

To help you drive long term success, Finastra has developed a suite of optimization services which enable you to proactively maximize value from your Finastra solutions.

 *Hover over the images to learn more*

Health Checks

Uncover barriers to value

Technical and functional health checks reveal opportunities to increase efficiency, mitigate risk and increase resilience. Our experts will analyze your system and processes against best practice and provide actionable recommendations for improvement. As a result you can take a proactive, prioritized approach to optimization, independently or with help from Finastra.

Technical Health Check

Ensure the system and any technical processes carried out by your IT team are working according to best practice.

Key technical areas of the system and related proves are scored according to Green/Amber/Red performance scale: Optimum, Improve, or Attention.

Areas in scope can include:

- Hardware and software specification
- Availability/downtime minimization
- Setup and configuration
- System architecture design
- Database
- Security

Functional Health Check

Check you are making the most of your Finastra solution's capabilities.

- Identify business process improvements that can be implemented in Finastra solutions
- Review solution usage to identify opportunities for value
- Explore the scope and gaps in customizations and extensions to Finastra solutions
- Review key integrations with Finastra solutions to identify points of failure, performance and security considerations

Middle East-headquartered bank

Challenge

This bank wanted to reduce the data migration effort during an upgrade but was held back by high database volumes and IT security concerns.

Result

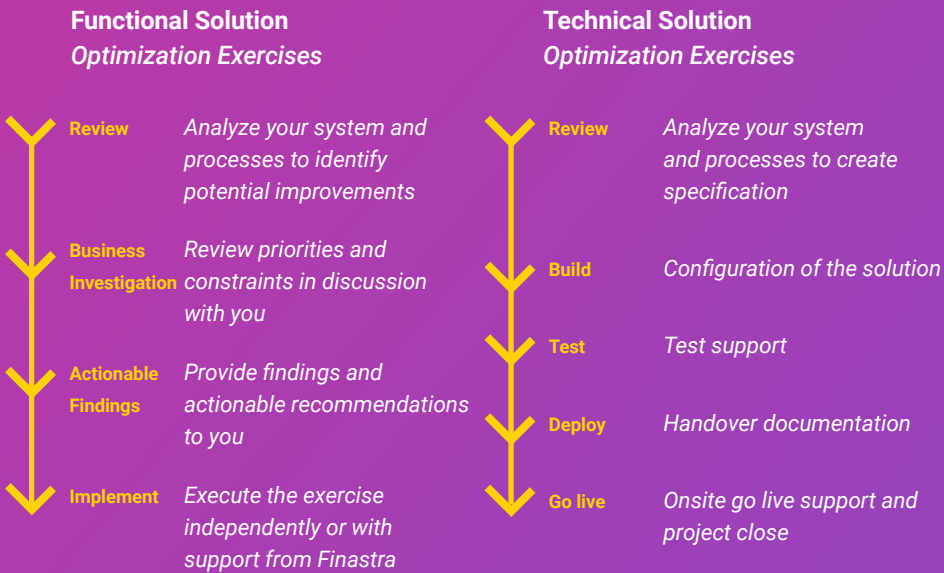
Finastra's Technical Health Check increased data migration efficiency and recommended a new archiving procedure to reduce database volume and improve system performance. Changes to user permission and passwords improved security.



Solution Optimization Exercises

Unlock system value

Implement functional and technical improvements



Architecture Review & Design Authority

Design for the future

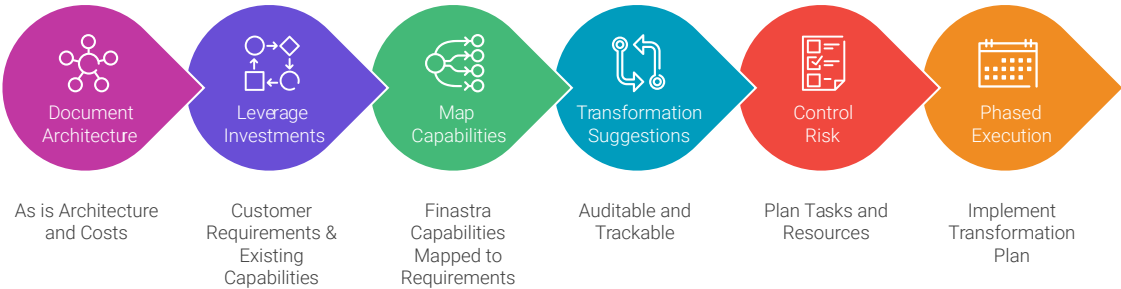
Control and optimize design decisions

Our experts help you to align design decisions with your strategic goals to maximize business benefit. An architecture review enables a structured approach to transformation, whilst Design Authority ensures proposed changes take place in an effective governance framework.

Your assigned expert will document your current architecture, analyze it against your requirements and design your 'To Be' architecture. From there they will talk you through a pragmatic transformation plan which gives you a clear view of the tasks and effort required.

With expert input from Finastra and effective governance, you can make decisions holistically, taking into account competing pressures such as changing teams and customer expectations, and infrastructure or architecture challenges.

Designing a transformation plan driven by your success criteria



Benefits include:

- Improve decision making & control budgets
- Reduce IT complexity and TCO
- Scale more efficiently
- Leverage best practices
- Accelerate business benefit
- Effective governance
- Increase future agility



A service provider you can trust

Award-winning solutions and services



Best Enterprise Software System
Integration (2020)
Finastra & Hua Xia Bank

THE ASIAN BANKER
VIETNAM COUNTRY AWARDS 2020
BEST CORE BANKING TECHNOLOGY IMPLEMENTATION

Best Core Banking Technology
Implementation (2020)
Finastra and VietBank



Silvergate

As a Model Bank
Payments
Replatforming
2020



Best Treasury
Implementation – Most
Impactful Project
Finastra & Shanghai
Pudong Development
Bank

To find out more about Finastra Optimize,
speak to your Account Manager or reach out
to us at services@finastra.com

THE FUTURE OF FINANCE IS OPEN

Finastra is unlocking the power of finance for everyone by creating a platform for open innovation in the world of financial services.

About Finastra

Finastra is building an open platform that accelerates collaboration and innovation in financial services, creating better experiences for people, businesses and communities. Supported by the broadest and deepest portfolio of financial services software, Finastra delivers this vitally important technology to financial institutions of all sizes across the globe, including 90 of the world's top 100 banks. Our open architecture approach brings together a number of partners and innovators. Together we are leading the way in which applications are written, deployed and consumed in financial services to evolve with the changing needs of customers. Learn more at finastra.com

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