

Holistic Asset Management Solutions for Insurers and Pension Funds

Driven by portfolio diversification, tailored solutions, regulatory change and data abundance, investment management is becoming more dynamic



Discover Your Competitive Advantage

With a single view of your firm's trade, cash and position data from a real-time investment book of record, you can make optimal decisions throughout the investment process. Asset managers can also tailor solutions and increase value to clients to win market share.

Move Forward With Fusion Invest

For investment firms that manage assets for insurance companies and pension funds, Fusion Invest acts as a single source of truth, reducing reconciliation time and issues. And with unrivaled asset class coverage and country-specific pricing, trading and risk capabilities, it provides superior risk-adjusted returns. Fusion Invest enables asset managers to compete and to comply with regulations that require SCR, risk and accounting analytics in the front office and integrated liability hedging.

Win Market Share and Add Value

Whether in-house or outsourced, asset managers for insurance companies or pension funds can provide value to clients with Fusion Invest.

- Increase yield/performance with agile multi-asset investing and diversification
- Optimize operating model
 - Outsource investment management, do it in-house, or a mix. Aggregate everything in a single transparent view.
 - Foster collaboration within teams and reduce reconciliation costs.
 - Standardize with a single source of truth and metrics delivered in single-view dashboard.
- Provide custom solutions and tools based on each client's specific needs
- Future-proof for more growth and business agility with scalability, grid distribution, open architecture and platform access



Asset Manager Record Profitability in 2017



Continue to grow share of global revenues by product

Source: BCG Global Asset Management 2018: The Digital Metamorphosis

A Collaborative Investment Approach

All users receive consistent information and analytics, so can collaboratively add value to the investment process. Fusion Invest delivers a consistent analytics framework on top of a real-time IBOR, giving clients transparency and ensuring all business functions are aligned.

Comprehensive Decision Support

Fusion Invest's cross-asset analytics framework includes what-if scenario analysis, valuation and pre-trade analytics and compliance capabilities so the front office can make the best investment decisions in any given scenario. With its wide asset class coverage, you can manage both traditional and alternative investment strategies and adapt, whether you are managing asset allocation, direct investments or sophisticated derivative overlays.

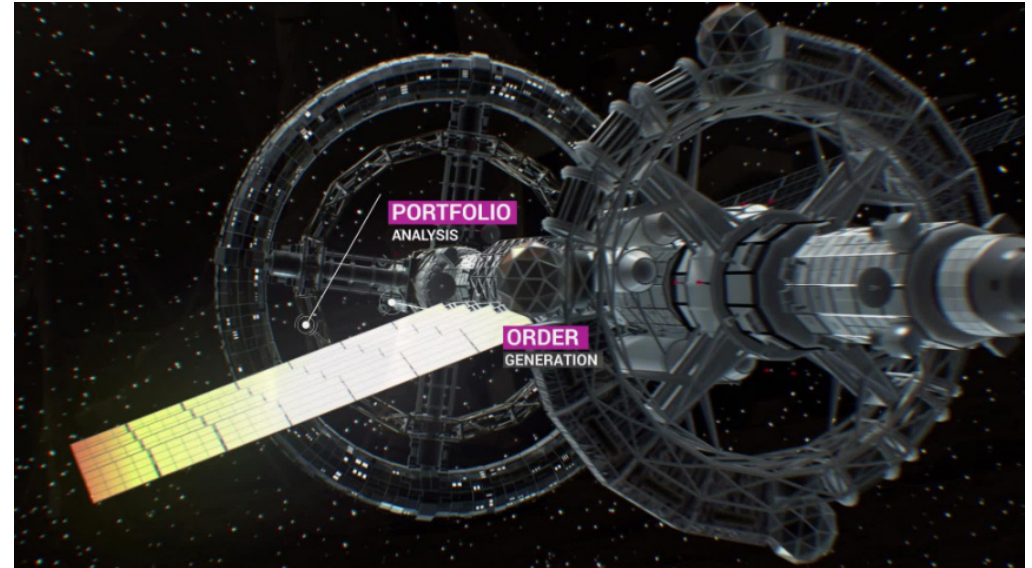
Optimize Productivity

- Reduce TCO
- Optimize operations and trading-related processes
- Clearly segregate duties
- Decrease reliance on key personnel and manual reporting
- Reduce definition of OTC derivatives
- Less time spent on trade validation, confirmations, and payments

Enhance Revenue Potential

Through Fusionfabric.cloud, Fusion Invest opens quick access to portfolio management APIs, Fintechs and interfaces with third parties. Further benefits include:

- Increase annual revenue with independent pricing models
- Challenge brokers on their prices
- Attract new investors due to improved risk credibility
- Retain investors with wider product offering
- Add asset classes in limited time with limited costs
- Optimize the trader's activities and insights
- Reduce operational risk in the trade validation process



[Discover How the Capital Markets Industry is Transforming to Innovate](#)

About Finastra

Finastra unlocks the potential of people and businesses in finance, creating a platform for open innovation. Formed in 2017 by the combination of Misys and D+H, we provide the broadest portfolio of financial services software in the world today—spanning retail banking, transaction banking, lending, and treasury and capital markets. Our solutions enable customers to deploy mission critical technology on premises or in the cloud. Our scale and geographical reach means that we can serve customers effectively, regardless of their size or geographic location—from global financial institutions, to community banks and credit unions. Through our open, secure and reliable solutions, customers are empowered to accelerate growth, optimize cost, mitigate risk and continually evolve to meet the changing needs of their customers. 90 of the world's top 100 banks use Finastra technology. Please visit finastra.com

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