



FUSION DEPOSITPRO

Fusion DepositPro: Total Lending's Compliant Deposit Account Opening Solution



Fusion DepositPro's integration with numerous core systems, driver's license scanner, risk mitigation services, and check vendor, streamlines the account opening process.”

Empowering Front-Line Staff

Opening new deposit accounts is more than printing disclosures and signature cards. Fusion DepositPro was built as a complete solution that handles the entire front-to-back process, well beyond compliant document preparation. Fusion DepositPro provides front-line staff with the tools to improve efficiency and make time with customers more profitable by streamlining the entire new account opening process, to include compliant document preparation.

With Fusion DepositPro, your customer service representatives can open new accounts in fewer than five minutes saving your financial institution valuable time and while delivering excellent customer service. Our solution produces perfected deposit documents while providing workflow tools to address the numerous tasks required in opening new accounts. From streamlined document production to full service “extra touches” that make your customer feel like more than just a number, Fusion DepositPro handles every transaction with ease.

Compliance

Finastra takes on the risk of making sure your deposit account documentation and process meets all state and federal requirements. Take comfort in Finastra's network of attorneys and compliance experts in all 50 states plus the District of Columbia, combined with a \$2 Million compliance guarantee to ensure you're always protected.

Complexity

Fusion DepositPro supports a wide variety of account types and ownerships including Trusts, Estates, Fiduciary, complex business entities, Interest on Real Estate Trust Account (IRETAs), Interest on Lawyers Trust Accounts (IOLTAs), Public Funds and more.

Fusion DepositPro Addresses the Following Pain Points Within Financial Institutions:

- Growing and changing compliance burden
- Cost of entry to start account opening—Fusion DepositPro doesn't require extraneous hardware and is easy to implement and use.
- Streamlined workflow easing data entry and training

Fusion DepositPro offers seamlessly integrated delivery of documents and disclosures, any time, anywhere your customers have access to the internet, regardless of device type, providing a truly consistent experience.



Fusion DepositPro documents provide the peace of mind to financial institutions knowing that they are compliant.”

Fusion LaserPro Integration

Fusion DepositPro is also integrated with the industry leading compliant loan documentation solution, Fusion LaserPro, providing increased efficiency by reducing duplicate data entry and a shared administrative setup for personnel and institutions. The use of a common customer database provides additional efficiency and a multi-line business solution to help your staff meet the needs of your customers.

DepositPro Highlights

- Ability to open multiple accounts in single session
- Truth-in-Savings, privacy notices, consumer disclosures
- Flexible Truth-in-Savings disclosure content

- Automated document selection logic
- Integrations with check vendors, ID verification and fraud prevention services, and core systems.
- Interstate banking

An Elaborate Compliance Network Supported By:

- 25 years as industry leading compliant deposit account opening documentation solution
- 1,000 customers
- Attorneys and compliance experts in all 50 states plus the District of Columbia
- \$2 Million Compliance Warranty (coverage up to \$5 Million available)

About Finastra

Finastra unlocks the potential of people and businesses in finance, creating a platform for open innovation. Formed in 2017 by the combination of Misys and D+H, we provide the broadest portfolio of financial services software in the world today—spanning retail banking, transaction banking, lending, and treasury and capital markets. Our solutions enable customers to deploy mission critical technology on premises or in the cloud. Our scale and geographical reach means that we can serve customers effectively, regardless of their size or geographic location—from global financial institutions, to community banks and credit unions.

Through our open, secure and reliable solutions, customers are empowered to accelerate growth, optimize cost, mitigate risk and continually evolve to meet the changing needs of their customers. 90 of the world's top 100 banks use Finastra technology.

Please visit finastra.com

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