

## PROSIGN ONLINE

# ProSign Online: Simple and Secure eSignature Solution Developed for Financial Institutions



Transforming banking operations using eSignature solutions provides increased profitability and enhanced customer experiences.”

As financial institutions develop and deploy their digital strategy, ProSign Online will offer the eSignature tools to support the rapidly evolving needs of their customers. ProSign Online was designed from the ground up to meet the specific eSignature needs of financial institutions.

**If you haven't embraced eSignature, here are three benefits that will change your mind.**

### **Speed:**

How fast can we complete a transaction?  
How quickly can we access our data?  
Speed is going to depend on a number of factors and an easy to use eSignature platform will help to ensure a quicker processing time and thus a quicker time to money and enhanced customer experience.

### **Cost:**

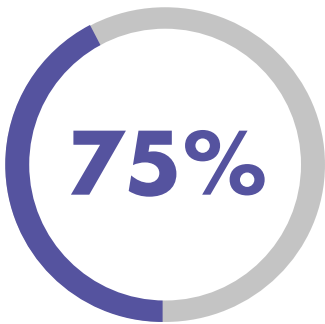
Minimizing the cost per transaction is key to a financial institutions profitability and competitiveness. eSignature enables a paperless transaction which reduces paper,

storage cost and courier fees. eSignature enables a much more cost effective solution than the traditional print and sign transaction.

### **Customer Service:**

Being able to access and sign documents from anywhere at any time provides the experience customers are becoming accustomed to. Customers do not want to be limited to the hours of a typical brick and mortar branch, they expect 24hr accessibility to their financial institution. Whether they want to access funds, make payments, check balances or sign documents the successful banks representing the millennials will offer these basic features.

# Maximize the Benefits of eSignature and Improve Your Operations Efficiency with the New ProSign Online



Reduce transaction costs  
by up to 75%

## Security

ProSign Online offers a secure portal for document exchange. Documents such as tax returns will never again have to be sent via unsecure email. Utilizing the customer portal ensures the security of the document that is being sent to and from the financial institution. Identity verification is also critical when ensuring the documents being signed by the person indicated on the signature line. ProSign Online supports Out-of-wallet questions, Remote identify verification using the Driver's License, ID or Passport Documents.

## Ease-of-Use

A transaction dashboard with capability for full visibility, and search to provide an ideal way to find transactions and specify the transactions each loan officer is responsible for. Real time signer progress to allow signers to see who has and has not signed the documents. Direct integration to over 50 imaging systems for automatic indexing of transaction data and documents.]

## Adaptability

The ability to create dynamic documents and start a transaction within ProSign Online opens up numerous capabilities. Adding non-standard documents such as a welcome letter or a DMV document into a single financial package minimizes transactions and optimizes the customer experience. You can also create a new transaction without using Fusion LaserPro, Fusion DepositPro or Fusion DecisionPro. Expand your eSignature capabilities beyond financial documents and include HR, Procurement and Contracts.

## Flexibility

Support for in-branch as well as remote signing. Multiple signers can sign simultaneously to enable a more efficient signing process and eliminate the need for multiple copies of the same document with different signatures. Signatures can be obtained with signature pads, mobile devices, and desktop and laptop computers.

## Legal Support

There are two key statutes that you need to keep in mind when considering electronic signatures. The first statute is the Uniform Electronic Transactions Act ("UETA"). Most states have adopted UETA (see graphic below for more information). There is also a federal statute on this issue, the Electronic Signatures in Global and National Commerce Act of 2000 ("ESIGN"). With certain specific exceptions, both statutes make electronic records and electronic signatures enforceable to the same extent that written documents and wet ink signatures are. Therefore, when best practices are followed, electronic signatures and electronic records are enforceable in every state. Even if a state has not adopted UETA, ESIGN will apply.



## About Finastra

Finastra unlocks the potential of people and businesses in finance, creating a platform for open innovation. Formed in 2017 by the combination of Misys and D+H, we provide the broadest portfolio of financial services software in the world today—spanning retail banking, transaction banking, lending, and treasury and capital markets. Our solutions enable customers to deploy mission critical technology on premises or in the cloud. Our scale and geographical reach means that we can serve customers effectively, regardless of their size or geographic location—from global financial institutions, to community banks and credit unions.

Through our open, secure and reliable solutions, customers are empowered to accelerate growth, optimize cost, mitigate risk and continually evolve to meet the changing needs of their customers. 90 of the world's top 100 banks use Finastra technology.

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