

CANADIAN MORTGAGE TECHNOLOGY

Fusion Expert—A Web-Based Mortgage Application Solution

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Fusion Expert is a reliable and secure end-to-end solution for the creation, submission and management of mortgage applications.⁷⁷ A web-based mortgage application solution designed to connect lenders and mortgage brokers, simplify the process and provide efficient deal throughput.

The landscape for mortgage sales in Canada is complicated—with millions of borrowers, thousands of mortgage brokers and dozens of lenders involved. Tools that efficiently connect stakeholders and more effectively facilitate the mortgage application process are critical.

Process mortgages faster with our streamlined application process. Fusion Expert is a reliable and secure end-to-end solution for the creation, submission and management of mortgage applications. Offering secured connectivity between more lenders and more mortgage brokers than any other available solution.



This feature-rich solution provides:

- Real time connectivity between mortgage brokers, lenders, and other industry partners including CRMs, Credit Bureaus, Creditor Insurance providers, and Exchange document management.
- An easy to use, intuitive interface with robust help capabilities.
- Configurability at both the firm and user level. Our solution adapts to your environment and allows for more effective differentiation in the market.
- A complete solution for the creation and vetting of mortgage applications, including integrated industry standard management tools and a robust business rules engine to assure the quality and completeness of data before submission.

(THE FUTURE OF FINANCE IS OPEN

Connecting Brokers and Lenders to Save Time and Increase Efficiency



Connecting the largest network of mortgage brokers and lenders in Canada— Mortgage brokers have access to over 70 lenders while lenders have access to over 14,000 mortgage professionals.



Standardizing the process for deal submission across lenders and mortgage brokers for more efficient processing.



Quicker turnaround on decisions through business rules that confirm the completeness and accuracy of applications.



Improving collaboration on deals through such features as real time deal, condition status updates, and seamless document sharing.



Providing continued access to our ongoing innovation and investment in mortgage technology solutions that anticipate and respond to evolving market realities.

About Finastra

Finastra unlocks the potential of people and businesses in finance, creating a platform for open innovation. Formed in 2017 by the combination of Misys and D+H, we provide the broadest portfolio of financial services software in the world today – spanning retail banking, transaction banking, lending, and treasury and capital markets. Our solutions enable customers to deploy mission critical technology on premises or in the cloud. Our scale and geographical reach means that we can serve customers effectively, regardless of their size or geographic location – from global financial institutions, to community banks and credit unions. Through our open, secure and reliable solutions, customers are empowered to accelerate growth, optimize cost, mitigate risk and continually evolve to meet the changing needs of their customers. 48 of the world's top 50 banks use Finastra technology. Please visit **finastra.com**

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Why Finastra Canadian Mortgage Technology?

Our reputation as a trusted partner of efficient and accurate transaction processing in Canada's lending community is built on four key values:

- **Trusted** to deliver the right solutions that fit our clients' needs and make a meaningful contribution to their business results. Most Canadian Financial Institutions, specialty finance lenders and virtually all Canadian automotive finance organizations rely on us as their partner of choice.
- **Expertise**—Category leading expertise in the lending process and the most comprehensive lending suite available.
- Solutions Oriented—Our integrated, compliant, and client focused solutions enable our clients to grow, compete and optimize their operations.
- Forward Thinking—Anticipating changing market dynamics and providing relevant solutions that ensure our clients remain ahead of the curve.

North American headquarters

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