

## FUSION MORTGAGEBOTPOS™ PRO

# Mortgage Loan Officer—Save Time and Money by Revolutionizing the Way Your Loan Officers Take Applications

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Fusion MortgagebotPOS™ Pro—part of our end-to-end lending platform—your expert originators can price loans, take applications, generate instant approvals and provide accurate disclosures right at the point of sale—all with unmatched speed and efficiency.

Fusion MortgagebotPOS Pro's intuitive structure is modeled after the familiar "1003" form, and is designed for professionals who understand the lending process and need a fast, flexible origination solution.

#### **How It Works**

Because it's part of the cutting-edge, cloudbased Mortgagebot® platform, loan officers can use it anywhere they have Internet access. It easily adapts to the way they work. Borrowers can complete applications online at home, or start at home and come into your branch to finish with a loan officer.

With its optional pricing functionality, originators can instantly determine the best loan for every borrower based on credit score, loan amount, property value and other borrower-specific data. It also provides loan-level price adjustments for all products, so they can structure the best scenario for every borrower.

#### Powerful, Flexible, Fast, Secure

Pro is part of the comprehensive Mortgagebot lending platform. When it's combined with the consumer direct and branch origination solutions, you can provide a seamless borrower experience across every point-of-sale channel—online, loan officer, branch and call center.

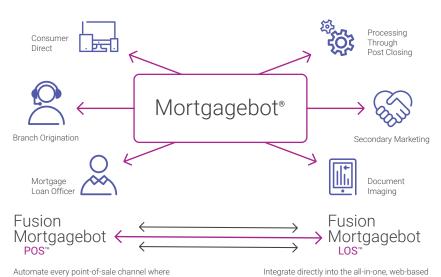
And because the platform is fully integrated, borrowers have the flexibility of completing an application in one channel, or beginning in one channel and finishing in another without losing data.

#### **Equip Loan Officers**

- Collect borrower data in the sequence that best fits their interview process.
- Price loans with speed, accuracy and efficiency while maintaining compliance.
- Use the complete functionality from anywhere Internet access is available.
- Become proficient with minimal training time.
- Prevent errors and omissions by automatically and consistently populating credit data.



# Equip Your Loan Officers with the Right Tools to Maximize their Productivity



Automate every point-of-sale channel where business is captured: consumer direct, branch and loan officer

system for processing, closing, imaging and secondary marketing.

 Save time, money and stress by eliminating the burden of paper-based applications.

# The Solution For All of Your Lending Technology Needs

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Fusion MortgagebotPOS personalizes the application "path" based on borrower-specific information, loan type and more. Fusion MortgagebotLOS is configurable by user type, institution and products, and offers a built-in workflow to streamline all processing requirements.

#### **Accurate**

Correctly handles all product, fee and pricing details to ensure that when

completed applications are submitted via the consumer direct channel, disclosures can be compliant and accurate.

## Integrated

Completed applications can flow directly from Fusion MortgagebotPOS into Fusion MortgagebotLOS for processing, closing, imaging and secondary marketing.

Alternatively it can flow into LaserPro for processing and/or documentation, or DecisionPro for risk analysis. It also can pass data to other third-party loan origination systems.

#### Connected

Fusion MortgagebotPOS connected with Fusion MortgagebotLOS provides direct connection to automated underwriting

systems, credit-reporting solutions, fraud-detection products, flood zone determination, MI, appraisal, compliance check and loan documents.

### Compliant

Aggressively maintained and enhanced to ensure the platform complies with all regulatory changes.

#### Secure

Protects sensitive borrower information with redundant back-up systems, multi-level data security and rigorous independent audits.

#### Reliable

Supported by our dedicated team of professionals with rich technical knowledge and extensive lending experience to deliver a rapid, proven implementation along with outstanding service.

#### North American headquarters

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#### **About Finastra**

Finastra unlocks the potential of people and businesses in finance, creating a platform for open innovation. Formed in 2017 by the combination of Misys and D+H, we provide the broadest portfolio of financial services software in the world today – spanning retail banking, transaction banking, lending, and treasury and capital markets. Our solutions enable customers to deploy mission critical technology on premises or in the cloud. Our scale and geographical reach means that we can serve customers effectively, regardless of their size or geographic location – from global financial institutions, to community banks and credit unions. Through our open, secure and reliable solutions, customers are empowered to accelerate growth, optimize cost, mitigate risk and continually evolve to meet the changing needs of their customers. 48 of the world's top 50 banks use Finastra technology. Please visit **finastra.com** 

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