

FUSION MORTGAGEBOT POS™ DIRECT

Fusion MortgagebotPOS™ Direct—Powerful, Flexible and Compliant Self-Service Channel



Because the platform is fully integrated, borrowers have the flexibility of completing an application in one channel, or beginning in one channel and finishing in another without losing data.”

Shifting demographics, evolving preferences and new regulatory mandates are impacting the way lenders do business. That’s why financial institutions of all sizes rely on Fusion MortgagebotPOS™ Direct—part of the end-to-end lending platform from Finastra.

The consumer direct solution lets online borrowers check rates and complete loan applications faster and easier than ever, and helps you ensure accuracy and compliance.

Satisfy Self-Serve Borrowers

- Provide borrower with real-time, accurate rates and fees on your website.
- Differentiate your business using robust features Internet users expect.
- Let borrowers conveniently submit applications 24/7/365.
- Deliver immediate, accurate and secure disclosures and approvals online.
- Stay connected with your applicants through the lending process with the Loan Status feature.
- Allow your borrowers to continue to self-serve by providing their needed documentation through DocExchange.

How It Works

Direct lets borrowers apply for a mortgage and secure approval in less

than 15 minutes through your website. It generates live pricing, detailed city-level fees and real-time loan status.

It only accepts applications that are complete, ensuring that inaccurate information doesn’t waste your time or money. For submitted applications, the three-day compliance window is satisfied immediately as disclosures are delivered instantly online.

Powerful, Flexible, Fast, Secure

Direct is part of the comprehensive Mortgagebot® lending platform. When it’s combined with the branch origination and loan officer solutions, you can provide a seamless borrower experience across every point-of-sale channel—online, loan officer, branch and call center.

And because the platform is fully integrated, borrowers have the flexibility of completing an application in one channel, or beginning in one channel and finishing in another without losing data.

Drive More Volume Through Self-Service Channels

The Solution for All of Your Lending Technology Needs

Dynamic

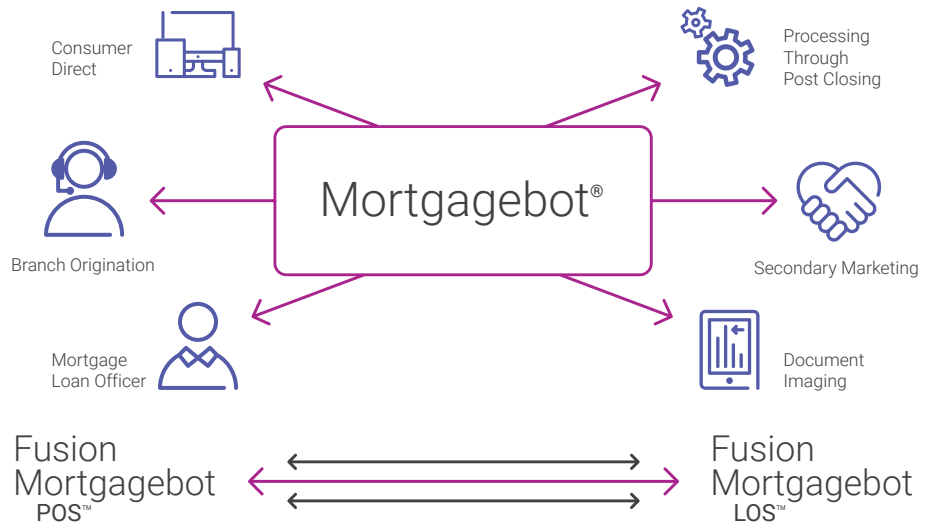
Fusion MortgagebotPOS™ personalizes the application “path” based on borrower-specific information, loan type and more. MortgagebotLOS™ is configurable by user type, institution and products, and offers a built-in workflow to streamline all processing requirements.

Accurate

Correctly handles all product, fee and pricing details to ensure that when completed applications are submitted via the consumer direct channel, disclosures can be compliant and accurate.

Integrated

Completed applications can flow directly from Fusion MortgagebotPOS into MortgagebotLOS for processing, closing, imaging and secondary marketing. Alternatively it can flow into LaserPro for processing and/or documentation, or DecisionPro for risk analysis. It also can pass data to other third-party loan origination systems.



Automate every point-of-sale channel where business is captured: consumer direct, branch and loan officer.

Integrate directly into the all-in-one, web-based system for processing, closing, imaging and secondary marketing.

Connected

Fusion MortgagebotPOS connected with MortgagebotLOS provides direct connection to automated underwriting systems, credit-reporting solutions, fraud-detection products, flood zone determination, MI, appraisal, compliance check and loan documents.

Compliant

Aggressively maintained and enhanced to ensure the platform complies with all regulatory changes.

Secure

Protects sensitive borrower information with redundant backup systems, multi-level data security and rigorous independent audits.

Reliable

Supported by our dedicated team of professionals with rich technical knowledge and extensive lending experience to deliver a rapid, proven implementation along with outstanding service.

About Finastra

Finastra unlocks the potential of people and businesses in finance, creating a platform for open innovation. Formed in 2017 by the combination of Misy and D+H, we provide the broadest portfolio of financial services software in the world today – spanning retail banking, transaction banking, lending, and treasury and capital markets. Our solutions enable customers to deploy mission critical technology on premises or in the cloud. Our scale and geographical reach means that we can serve customers effectively, regardless of their size or geographic location – from global financial institutions, to community banks and credit unions. Through our open, secure and reliable solutions, customers are empowered to accelerate growth, optimize cost, mitigate risk and continually evolve to meet the changing needs of their customers. 48 of the world's top 50 banks use Finastra technology. Please visit finastra.com

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