



FUSION MORTGAGEBOTLOS™

An Admin Tool to Custom-Fit Your Fusion MortgagebotLOS™



Now you can incorporate your institution-wide business rules directly into the product, eliminating cumbersome workarounds and other manual processes.”

Fusion MortgagebotLOS™ makes the origination process seamless and simplified, but financial institutions often have their own specialized procedures. The Administration Site tool makes it easy to tailor your system to fit.

As part of the end-to-end Mortgagebot® lending platform, Fusion MortgagebotLOS means secure, efficient loan origination for modern lenders, thanks to its SaaS-based technology that makes anytime/anywhere access to all your origination processes possible.

Not only that, this automated, seamless solution puts upgrading in the hands of Finastra, freeing up your IT department for other tasks.

But the benefits don't stop there. Fusion MortgagebotLOS is equipped with an Administration Site—a tool which allows your financial institution's system administrator to configure the solution to fit the unique needs and special processes of your lending department and your business as a whole.

Through the simple, intuitive Admin Tool, administrators can configure settings across the system, including those for documentation and compliance-required collateral:

- Disclosure configurations
- Loan Estimate (LE)
- Closing Disclosure (CD)
- Underwriting (UW) templates
- Vendor Accounts

Not only does this diminish risks from several fronts, but utilizing the full capabilities of the Admin Tool helps you get the most out of your Fusion MortgagebotLOS solution. In addition, it allows for better—and faster—management of the loan system at your financial institution.

Now you can incorporate your institution-wide business rules directly into the product, eliminating cumbersome workarounds and other manual processes. The best part is its intuitive interface: choices and configurations can be set up by simply clicking a checklist or selecting an option from a pull down menu—there's no coding or technical deep-diving.

Automation-Focused Technology that Makes Lending Teams More Efficient and Lets Them Focus on Building Relationships

Origination Fee - Fee Scheme Details

Name

Description

Products

Type to Search...

- Construction Loan
- Construction Only
- Conv Construction to Perm Fixed Rate
- HELOC
- Home Equity Line of Credit
- Home Equity Line of Credit Open
- Portfolio 3/1 ARM Construction

Type to Search...

- 1 Year Adjustable Rate
- 10 Year Home Equity Loan
- 15 Year BiWeekly
- 15 Year Fixed Rate
- 15 Year Fixed Rate
- 15 Year Home Equity Loan
- 3 Year ARM
- 3 Year ARM

Channels/Institutions

Geographic Area

Group Settings

Group Type

Group Name

Role

ImageFlow Role

Password Reset

ImageFlow Permissions

Group Notifications

User Rights Settings

Secondary

Select All Allow Address Number Edit on Edit Lock

Allow Address Street Edit on Edit Lock

Allow Lock Extensions after Lock Expiration Date

Allow Lock Extensions before Lock Expiration Date

Allow Product Change on Edit Lock

Allow Registration and Lock to Update 1003 Data when U/W Status is not Present

Allow Registration and Lock to Update 1003 Data (Regardless of U/W Status)

Allow SSN # Edit on Edit Lock

Allow Users to Edit Credit Score on Lock Form

Bypass Eligibility Validation

Bypass SSN Validation

Calculators

Confirm Lock

Edit Investor Delivery Screen

Edit Investor Lock Info

Edit Lock

Edit Lock Adjustments

Edit Lock Confirmation

Edit Registration

Edit Regulatory Rate Lock Date

Enable State License Verification - Institution

Enable State License Verification - Originator

Enable Vendor Info Requirements when Locking

Loan & Mers Min Number Update

Lock

Lock After Hours

Lock Confirmation

Payment Fly-Out

Pricing Fly-Out

Quick Lock

Register Loan

Restrict Lock

Administer And Configure Your Fusion MortgagebotLOS™

- Administration tool designed for those and by those in the mortgage industry
- Intuitive—no coding or IT required
- Easily configure your system through user friendly drop-downs, check-boxes and radio buttons
- Set up or adjust fees, users, product and pricing, new vendors, business rules and much more in minutes versus hours.

For many financial institutions, administrators are seeing more tasks, responsibilities and regulatory details than ever before. Strategic planning needs to take this into account, and needs to include the automation-focused technology that makes lending teams more efficient, and lets them focus on the business of building relationships rather than focusing on paperwork.

About Finastra

Finastra unlocks the potential of people and businesses in finance, creating a platform for open innovation. Formed in 2017 by the combination of Misy and D+H, we provide the broadest portfolio of financial services software in the world today – spanning retail banking, transaction banking, lending, and treasury and capital markets. Our solutions enable customers to deploy mission critical technology on premises or in the cloud. Our scale and geographical reach means that we can serve customers effectively, regardless of their size or geographic location – from global financial institutions, to community banks and credit unions. Through our open, secure and reliable solutions, customers are empowered to accelerate growth, optimize cost, mitigate risk and continually evolve to meet the changing needs of their customers. 48 of the world's top 50 banks use Finastra technology. Please visit finastra.com

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