

Finastra Universe

Accelerating through change

Streaming **100+ Sessions**

March 2 - April 2



Agenda | Europe | March 2

GMT Greenwich Mean Time
CET Central European Time
MSK Moscow Time

GMT	CET	MSK	Keynotes
9:30	10:30	12:30	Accelerating through change: Rebuilding for better outcomes in a post-COVID world Simon Paris, CEO of Finastra is joined by Toni Townes-Whitley, President, US Regulated Industries, Microsoft, to discuss market challenges and the after COVID (AC) effect. How can we build a better future? Speakers: Simon Paris, CEO, Finastra Toni Townes-Whitley, President, US Regulated Industries, Microsoft
10:00	11:00	13:00	The role of technology in accelerating through change Accelerating through change with technology, transforming to a new open world Speakers: Eli Rosner, Chief Product and Technology Officer, Finastra
10:30	11:30	13:30	Accelerating through change - technology as a catalyst for open innovation Eric Duffaut, President and Global Head of Customer Operations moderates a panel of renowned technology innovators and thought leaders as they discuss the evolution of trends and behaviors triggered by the pandemic, how technology has ignited innovation to accelerate through change, and their views on the future of financial services Speakers: Eric Duffaut, President and Global Head of Customer Operations, Finastra Sang Lee, Co-Founder and Managing Partner, Aite Group Claire Calmejane, Chief Innovation Officer, Societe Generale John Blizzard, President & CEO, Seattle Bank
11:45	12:45	14:45	A new era in payments – our CXO panel discusses will payments become a utility or remain a profitable line of business? Global payments revenue continues to grow and is expected to hit \$2.5 trillion by 2028. Despite this, 65% of global banks struggle with payment profitability. Compounding matters, competition is also increasing from lightly regulated and capital flush fintechs and tech giants. Some 15% of banks' payment revenue is predicted to be displaced by 2025. So what does the future hold for banks? Can payments still be profitable? Join our CXO panel for the full discussion. Speakers: Wissam Khoury, Head of International, Finastra Paul Thomalla, Head of Payments, Finastra Dr. Ruth Wandhöfer, Chair, Payment Systems Regulator Eric Grover, Principal, Intrepid Ventures Vincent Brennan, Head of Group Operations and Payments, Bank of Ireland

Payments	On-Demand
We're from the government and we're here to help... <ul style="list-style-type: none">• What is the driving vision behind the Retail Payments Strategy• How will 'request to pay' change the way we look at instant payments going forward• How can banks take an agile approach to the busy roadmap of regulation they have to plan for Speakers: Paul Thomalla, Head of Payments, Finastra Monica Monaco, Director, Trust EU Affairs Céu Pereira, Team Leader, Retail Payments, European Commission	
How can Financial Institutions drive value for payments from their ecosystem partners? <ul style="list-style-type: none">• The pressures of the current pandemic have exacerbated the urgency to re-think your payments business model and enabling technology eco-system.• How can banks make sure they drive the most value from their partners to help accelerate their payments modernization journey.• How is the cloud an enabler for this transition Speakers: Paul Thomalla, Head of Payments, Finastra Neil Budd, VP, Finastra Managed Services, Finastra Jeroen Holscher, Head Global Payments & Cards, Cap Gemini Sulabh Agarwal, Managing Director, Accenture	

Payments	On-Demand
Interoperability: The next big question for instant payments <p>With the rise of instant payments and the opportunities that they now bring beyond question, the next big issue is that of interoperability. Competition between services helps drive innovation and is best for all, but how do you plan for multiple solutions. What will this look like for Europe going forward?</p> Speakers: Gareth Lodge, Director, Celent Hays Littlejohn, CEO, EBA Clearing Anni Mykkänen, Senior Payments Policy Advisor, European Banking Federation Paul Thomalla, Head of Payments, Finastra	
Powering up payments: How open banking and APIs can fast track your payment modernization <ul style="list-style-type: none">• What are the wider opportunities beyond 'account aggregation' for APIs• Discover how our platform can drive innovation for your payment systems• What are some of the use cases banks can build or partner with Speakers: Kiran AK, Principal Solutions, Payments, Finastra Sigal Druker, Director, Payments and Platforms, Finastra Lina Fabri, Director, Payments and Platforms, Finastra Rahul Chandra, Chief Business Officer, IN-D Eric Tran-Le, Vice President, Head of Actimize Premier, NICE Actimize	

Agenda | Europe

Lending	On-Demand
Time for transformation; what does the new corporate bank look like? <ul style="list-style-type: none">• 12 months of digital services are changing the transformation priorities• What does that mean for the traditional relationship banking model for corporates and how will the strategy shift impact services?• The evolution of SME lending into the digital space• How is the current fragmentation impacting the RM with data-finding and admin tasks?• The 'cyborg archetype' that is now required• Removal of a 'transactional relationship' to become more effective Speakers: James Mellor, Principal Solutions Consultant, Finastra James Pepper, Senior Director, Alvarez & Marsal	
It's the final countdown....to the end of LIBOR <ul style="list-style-type: none">• Forget system implementation, now it's time for business implementation• Stepping past the strategic to your tactical solution• Which LIBOR standard to follow – the global convergence• Loans vs Bonds; who's really driving the change?• How portfolios are being managed and key drivers Speakers: Rob Downs, Global Head of Corporate & Syndicated Lending, Finastra Pedro Porfirio, Global Head, Trasury & Capital Markets, Finastra Christine Scaffidi, Senior Director, Product Management, Lending, Finastra	

Lending	On-Demand
Changing the syndicated lending market with collaboration <ul style="list-style-type: none">• Learn how digitization can lead to change• See collaboration in action with Fusion LenderComm• What does the future look like for syndicated lending? Speakers: Helen Orton, Senior Principal Product Manager, Syndicated Lending, Finastra Patty Hines, Head of Corporate Banking, Celent	
The power of an open ecosystem in lending <ul style="list-style-type: none">• Meet the Fintechs that are bringing innovation into your lending solutions• Learn how APIs can enable transformation and drive growth in your lending portfolios• Understand the benefits of adopting a collaborative model Speakers: Zane Dawson, Lead Solutions Consultant, Lending, Finastra Axel Coustere, Co-Founder, HUBX Antonio Garcia Romero, CEO, Fintep	

Agenda | Europe

Investment Management

On-Demand

Applied innovation in investment management

- Exploring the top trends in investment management innovation
- How new technologies can enable innovation across the investment management workflow
- How innovation can drive overperformance

Speakers:

Fabien Feron, Product Manager, Investment Management, Finastra
Beatrice Guez, CEO, Ai for Alpha
Corinne Grillet, CEO, Algyne
Christophe Lepitre, CEO, Iznes

Cloud adoption in investment management

- The challenges of implementing cloud infrastructure in investment management
- Realizing the benefits of cloud adoption

Speakers:

Sebastien Amet, Product Manager Technology, Finastra
Rupesh Khendry, Head, Worldwide Capital Markets Industry Solutions, Microsoft
David Andrew, Managing Director, Accenture - Google Cloud Business Group, Accenture
Laurent Pede, Senior Manager, Sales, Synechron

Treasury & Capital Markets

On-Demand

Better risk and balance sheet optimization

- What your ALM process might be missing
- How to assess credit risk and its impact on balance sheet profitability and capital allocation
- Utilizing AI/Machine learning to model and predict accurately
- Subsequent actions that can be taken to optimize the balance sheet
- How to reduce impacts on level of provision by taking mitigation actions

Speakers:

Arnaud Picut, Global Head, Risk Practice, Finastra
Alla Gil, CEO, Straterix
Dr. Antti Korhonen, CEO, Detech Decision Technologies Ltd

Building a model treasury – using managed services to build an agile next-gen treasury solution

- The challenges treasurers have been facing that have led firms to work on a Treasury as a Service solution
- What gaps can managed services firms fill for treasurers?
- What are the benefits of Treasury as a Service for customers long term?

Speakers:

Denise Parker, SVP, Head of Global Partners & Ecosystem, Finastra
Michael Henssler, General Manager, Treasury & Capital Markets, Finastra
Prakash Anthony, Director, Vendor Solutions, DXC Luxoft

Agenda | Europe

Treasury & Capital Markets

On-Demand

LIBOR 360: Insights into the journey ahead and how to transition in the most optimal way

- Taking the temperature of how the industry is progressing
- The use and benefits of an index for risk-free rates in cash products
- Explore the true costs of LIBOR migration for financial institutions, across different lines of business
- Discover frameworks for forming budgets and optimal transition plans
- Learn how to deal with financial contracts if LIBOR ceases to be published

Speakers:

Pedro Porfirio, Global Head, Treasury & Capital Markets, Finastra
Isabelle Laurent, Deputy Treasurer and Head of Funding, EBRD
Chris Palmer, Head of LIBOR Transition, JP Morgan
Chris Papathanassi, Global Solution Lead, Lending, Finastra

Platformification in the new era of treasury & capital markets

- How to build a high-performance treasury workflow through an open platform ecosystem
- How platforms can enable innovation and rapid scalable development
- How use of a platform model is able to help overcome current business challenges

Speakers:

Pedro Porfirio, Global Head, Treasury & Capital Markets, Finastra
Arnaud Picut, Global Head of Risk Practice, Finastra
David White, Chief Commercial Officer, CloudMargin
Thomas Krabichler, Lecturer & Quant Researcher, OST
Tim Rowlands, CEO, Vector Risk

Retail & Digital Banking

On-Demand

Surf the next-generation banking wave!

- COVID is a catalyst for digital acceleration; Cloud is an enabler this but is not the only consideration.
- For banks to accelerate their transformation, there is a need to review their operational and technology landscape: from people to processes, from tools to technology, from rules to regulations.
- Exploring from the outside what the market is seeing, wanting and needing in terms of next generation banking.

Speakers:

Mary Connor, Director, Product Management, Finastra
Anand Subbaraman, GM Retail Banking - Enterprise, Finastra
Jost Hoppermann, Vice President Principal Analyst, Forrester
Nuno Fórneas, CIO/COO, Banco CTT

How banks can deliver a highly personalized customer experience

- Digital core for banking needs
- Data driven insights and actions
- Next gen technology on cloud
- Market ecosystem and platform

Speaker:

Shweta Jain, Director, Cloud and Digital Retail Banking, Finastra

Agenda | Europe

Retail & Digital Banking	On-Demand
Banking-as-a service - APIs and the ecosystem World <ul style="list-style-type: none">• The rise of open banking and the expansion of PSD2• FusionFabric.cloud for retail solution.• Fusion Essence/ Fusion Equation APIs in FusionFabric.cloud• Retail datasets and SPIs• Fintechs in action: Salt Edge Speakers: Ramy Elkhoulany, Principal Product Manager, Finastra Lisa Gutu, Head of Business Development, Salt Edge	
Corporate Banking	On-Demand
Trade ecosystems – a discussion with Contour about the progression of trade ecosystems <ul style="list-style-type: none">• There is no single path or silver bullet to digitizing trade finance. a whole new ecosystem is required, that can only be achieved through collaboration between banks, corporates and technology providers• Contour are developing a multi-bank solution for Corporates to address the need for a new trade ecosystem• Do banks want to be a participator or a builder? Speakers: Brian Edmondson, Principal Solutions Consultant, Finastra Carlos Teixeira, Senior Principal, Global Solutions Consulting, Finastra Carl Wegner, CEO, Contour	
Accelerating corporate banking innovation with open platform <p>Based on the accelerated changes largely brought forward by the global pandemic, the priorities of banks across the world have shifted – from digital acceleration to value added services – join this session to understand how Finastra’s open innovation platform, FusionFabric.cloud enables a world of collaboration and fast innovation across the Corporate Bank.</p> Speakers: Jonathan McPhail, Global Solution Lead, Finastra Tim Tyler, Principal Solutions Consultant, Finastra	

Services	On-Demand
Finastra Managed Services - the foundation of great strategic partnerships <ul style="list-style-type: none">• Accenture and Finastra explore how managed services allow banks, partners and IT vendors to forge powerful partnerships and evolve together• The time for managed services is now - adapt, grow and achieve your long-term strategic goals Speakers: Neil Budd, VP, Finastra Managed Services, Finastra Amber Dacres, Finastra Services Marketing, Finastra Charles Clinton, Finastra Partnership Director, Accenture Jay Krishnasamy, Sales & Solution Architect, Accenture	
Partners (exclusive session)	On-Demand
Scaling for joint success <ul style="list-style-type: none">• This partner-exclusive session will provide a concise overview for valued members of our partner ecosystem. Join us to learn more about:• The journey of the support and enablement programs available to create joint business with Finastra• How to expand your business motions, digital investments and enablement, all aimed at supporting our partnership in scaling for joint success• Moving into new geos or business lines• Gaining maturity with the comprehensive program we have put together specifically for our valued partners Speakers: Denise Parker, SVP, Head of Global Partners & Ecosystems, Finastra Edward Sweigart, VP, Partner Ecosystem Programs, Finastra	

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Platform	On-Demand
FusionFabric.cloud: The open platform for your innovation Welcome from Vincent Pugliese, SVP and General Manager, Platform. What's in it for you when you join our platform ecosystem? Increased sales conversions, expanded market reach, faster time to go-live – sound good? Find out how FusionFabric.cloud can help you achieve these and more. Speaker: Vincent Pugliese, SVP & General Manager, Platform, Finastra	
Discover our platform and use cases Speakers: Sudhanshu Kwatra, Lead Fintech Partner Manager, Finastra Nitin Iyer, Senior Principal, Solutions Consulting, Finastra	
Overview of our app validation process and our focus on security Speakers: Liuqing Yang, IT Business Analyst, Finastra Nir Valtman, VP, Head of Product & Data Security, Finastra	
Overview of our platform commercial models Speaker: Sudhanshu Kwatra, Lead Fintech Partner Manager, Finastra	

Platform	On-Demand
Find out how we leverage DevOps best practices to enable continuous delivery Speaker: Harbinder Kang, Senior Director, Development Operations, Products, Platform and Technology, Finastra	
Discover Finastra's strategic focus on data and analytics Speakers: Adam Lieberman, Head of Artificial Intelligence & Machine Learning, Finastra Bram Leenhouders, Senior Director Research & Development, Finastra Nir Valtman, VP, Head of Product & Data Security, Finastra	
FusionFabric.cloud, a catalyst for innovation \The platform for bank developers: Speakers: Chirine Ben Zaied, Head of Innovation, Finastra Pierre Quemard, Senior Management, GSC Platform & Innovation, Finastra	