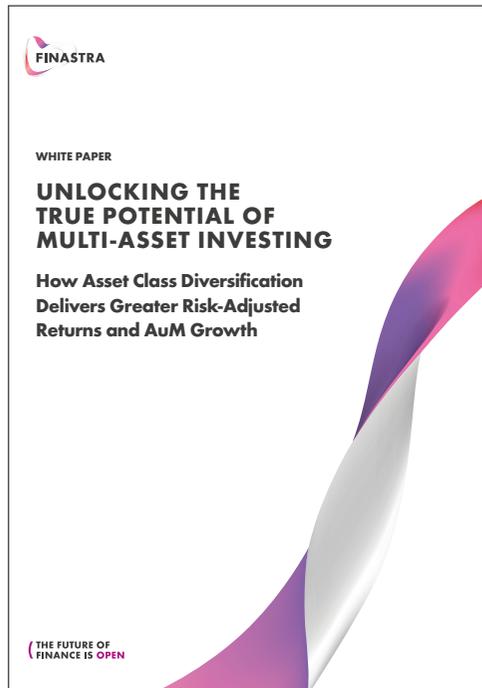


Sophisticated Investment Management for Insurance, Pension and Multi-Asset Strategies

Investment management is becoming increasingly complex due to a need for greater portfolio diversification, increased regulatory change and an abundance of data for firms to consume and analyze.



Discover Your Competitive Advantage

Having a single view of your firm's trade, cash and position data via a real-time investment book of record (IBOR) with all the analytics and tools portfolio and risk managers need is vital. These capabilities ensure optimal and aligned business decisions are made throughout the investment process and across departments.

Move Forward with Fusion Invest

Fusion Invest is a leading solution for investment firms who manage strategies that consume a lot of fixed income and derivatives products or have a liability profile. We help you achieve superior risk-adjusted returns with our unrivaled asset class and country-specific pricing, trading and risk capabilities. Our collaborative approach to investment management delivers a consistent analytics framework on top of a real-time IBOR. This ensures all business functions from the front office and risk through to the middle and back office are optimally aligned.

3x

Global AuM in liability-driven investing (LDI) and solutions has tripled to \$9tn since 2008¹

\$21 billion

of global revenues in asset management is attributable to LDI and solutions¹

“

With the support of Fusion Invest, we have grown AuM by 300%, improved regulatory compliance capabilities, and cut trade processing time by 50%.”

Lv Ri, Chief Operating Officer
China Re Asset Management Company

¹ BCG Global Asset Management Report 2017: The Innovator's Advantage

Realize the Benefits

A Collaborative Investment Approach

As an integrated solution, Fusion Invest has the great advantage of distributing completely consistent information and analytics to all users. This ensures all departments are speaking the same language and can meaningfully and collaboratively add value to your investment process.

Unrivaled Asset Class Coverage

Our unrivaled asset class coverage facilitates the management of both traditional and alternative investment strategies. Fusion Invest can adapt whether you are managing asset allocation, direct investments or sophisticated derivative overlays.

Comprehensive Investment Decision Support

Fusion Invest has a world class cross-asset analytics framework, including what-if scenario analysis, valuation and pre-trade analytics and compliance capabilities. This empowers your front-office teams to make the best investment decisions in any given scenario.

Portfolio Management Centric Solution

Fusion Invest opens up the entire investment process to portfolio managers. The integrated real-time IBOR presents all the information you need to perform most effectively, including transactions and positions, corporate

actions, collateral management, look-through capabilities and accounting analytics.

Dedicated Capabilities for Liability-Driven Portfolio Management

Fusion Invest supports the specific requirements of ALM and LDI strategies. We deliver market-leading capabilities for inflation-linked and interest rate derivatives with comprehensive front-to-back processing support. Fusion Invest also offers pre- and post-trade Market Risk SCR calculations and actionable accounting metrics.

Improved Transparency to Meet Investor and Regulatory Requirements

Fusion Invest's full audit capabilities and accurate point-in-time data capture provides you with the ability to forensically examine the entire decision-making process and consistently back test performance. Our dedicated reporting functionality ensures you are able to meet current, and moreover, future regulatory requirements.

Reduce Operational Risk, Maximize Scalability

Our single system approach allows you to introduce more automation into your investment process, helping reduce operational risk. We also provide you with the high scalability you need as you grow in complexity and size, without increasing overheads.



[Watch this Video to Discover How Fusion Invest Manages All Aspects of Liability-Driven Investment Strategies](#)

About Finastra

Finastra unlocks the potential of people and businesses in finance, creating a platform for open innovation. Formed in 2017 by the combination of Misys and D+H, we provide the broadest portfolio of financial services software in the world today –spanning retail banking, transaction banking, lending, and treasury and capital markets. Our solutions enable customers to deploy mission critical technology on premises or in the cloud. Our scale and geographical reach means that we can serve customers effectively, regardless of their size or geographic location – from global financial institutions, to community banks and credit unions. Through our open, secure and reliable solutions, customers are empowered to accelerate growth, optimize cost, mitigate risk and continually evolve to meet the changing needs of their customers.

48 of the world's top 50 banks use Finastra technology. Please visit finastra.com

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